

Secured Note Investment

Enclosed are the forms required to complete a loan secured by real estate with American IRA, LLC.
Upon receipt of all documents, in good order, funding will be sent within three (3) business days.

Step 1:

Funding Package: *Submit documents listed in Step 1 as one complete packet*

- **American IRA Promissory Note Investment Form:** Submit Promissory Note Investment Form and supporting documents from closing agent
- **To be prepared by Closing Agent prior to closing:** with proper titling [New Vision Trust Custodian FBO (your name)(your account type)] and initialed by you as “Read and Approved” **DO NOT SIGN DOCUMENTS AS LENDER**
 - Copy of Promissory Note
 - Must include amount, interest rate, payment amount, frequency of payments, and maturity date
 - Copy of Deed of Trust (or Security Document if not secured by Real Estate)
 - Any other documents related to loan
 - Wiring Instructions

Step 2:

Once you are ready to submit a package:

By Email: AllForms@AmericanIRA.com

By Fax: (828) 257-4948

By Mail: American IRA, LLC -135 Broad Street, Asheville NC 28801

Overnight: American IRA, LLC -135 Broad Street, Asheville NC 28801

Please Ensure:

- Lender Name: New Vision Trust Custodian FBO (your name)(your account type)
- Lender Address: Your mailing address
- All documents must be initialed on every page as Read and approved or they cannot be processed
- All documents will be signed by a New Vision Trust Company and/or authorized signer

**Need Help? Call 1-866-7500-IRA(472)
and a client services representative will
assist you today!**