

# Unsecured Note Investment

Enclosed are the forms required to complete an unsecured loan with American IRA, LLC.  
**Upon receipt of all documents, in good order, funding will be sent within three (3) business days.**

## Step 1:

**Funding Package:** *Submit documents listed in Step 1 as one complete packet*

- **American IRA Promissory Note Investment Form:** Submit Promissory Note Investment Form and supporting documents
- **Supporting documentation to be submitted prior to closing:** with proper titling [New Vision Trust Custodian FBO (your name)(your account type)] and initialed by you as “Read and Approved” **DO NOT SIGN DOCUMENTS AS LENDER**
  - Original Promissory Note – must include wet signature from borrower, amount, interest rate, payment amount, frequency of payments, and maturity date
  - Any other documents related to loan

## Step 2:

**Once you are ready to submit a package:**

**By Email:** [AllForms@AmericanIRA.com](mailto:AllForms@AmericanIRA.com)

**By Fax:** (828) 257-4948

**By Mail:** American IRA, LLC -135 Broad Street, Asheville NC 28801

Overnight: American IRA, LLC -135 Broad Street, Asheville NC 28801

## Please Ensure:

- Lender Name: New Vision Trust Custodian FBO (your name)(your account type)
- Lender Address: Your mailing address
- All documents must be initialed on every page as Read and approved or they cannot be processed
- All documents will be signed by a New Vision Trust Company and/or authorized signer

**Need Help? Call 1-866-7500-IRA(472)  
and a client services representative will  
assist you today!**