

Real Estate Investment

Enclosed are the forms required to purchase real estate with American IRA, LLC.

Upon receipt of all documents, in good order, funding will be sent within three (3) business days.

Step 1:

Contract/Earnest Money Package: *Submit documents listed in Step 1 as one complete packet*

- **Submit an offer:** Make sure the Buyer is listed as “**New Vision Trust Custodian FBO** (your name)(type of account)
 - Sign the contract as Buyer notating “Read and Approved” below your signature
- **Complete Earnest Money Request Form:** Submit Earnest money form and contract for payment
Upon receiving the Earnest money package we will sign as custodian

Step 2:

Closing Package: *Submit documents listed in Step 2 as one complete packet*

- **American IRA Real Estate Investment Form:** Submit Real Estate Investment Form and supporting documents for closing
- **To be prepared by Closing Agent prior to closing:** with proper titling [New Vision Trust Custodian FBO (your name)(your account type)] and initialed by you as “Read and Approved” **DO NOT SIGN DOCUMENTS AS BUYER**
 - Copy of Deed
 - Copy of HUD-1 Settlement Statement/Closing Disclosure
 - Any other documents buyer is required to sign at closing
 - Wiring Instructions

Step 3:

Once you are ready to submit a package:

By Email: AllForms@AmericanIRA.com

By Fax: (828) 257-4948

By Mail: American IRA, LLC -135 Broad Street, Asheville NC 28801

Overnight: American IRA, LLC -135 Broad Street, Asheville NC 28801

Please Ensure:

- Buyer Name: New Vision Trust Custodian FBO (your name)(your account type)
- Buyer Address: Your mailing address
- All documents must be initialed on every page as Read and approved or they cannot be processed
- All closing documents will be signed by a New Vision Trust Company and/or authorized signer

**Need Help? Call 1-866-7500-IRA(472)
and a client services representative will
assist you today!**

