

# Precious Metals Investment

Enclosed are the forms required to complete purchase Precious Metals with American IRA, LLC.  
**Upon receipt of all documents, in good order, funding will be sent within three (3) business days.**

## Step 1:

**Funding Package:** *Submit documents listed in Step 1 as one complete packet*

- **American IRA Form**
  - **Precious Metals Investment Form:** Submit Precious Metals Investment Form and supporting documents from dealer and holding company
  - **Holding Company Application** – if you select a company we are currently authorized with we will supply the application for you
    - **First State Depository**
    - **Delaware Depository**
- **To be prepared by Dealer prior to funding:** with proper titling and initialed by you as “Read and Approved”
  - Purchase Invoice from Metals Dealer

## Step 2:

**Once you are ready to submit a package:**

**By Email:** [AllForms@AmericanIRA.com](mailto:AllForms@AmericanIRA.com)

**By Fax:** (828) 257-4948

**By Mail:** American IRA, LLC -135 Broad Street, Asheville NC 28801

Overnight: American IRA, LLC -135 Broad Street, Asheville NC 28801

## Please Ensure:

- Beneficiary Name: New Vision Trust Custodian FBO (your name)(your account type)
- Beneficiary Address: Your mailing address
- All documents are initialed on every page as Read and approved or they cannot be processed
- All documents will be signed by a New Vision Trust Company and/or authorized signer

**Need Help? Call 1-866-7500-IRA(472)  
and a client services representative will  
assist you today!**