

Unsecured Note Investment

Enclosed are the forms required to complete an unsecured loan with American IRA, LLC.
Upon receipt of all documents, in good order, funding will be sent within three (3) business days.

Step 1:

Funding Package: *Submit documents listed in Step 1 as one complete packet*

- **American IRA Promissory Note Investment Form:** Submit Promissory Note Investment Form and supporting documents
- **Supporting documentation to be submitted prior to closing:** with proper titling [New Vision Trust Custodian FBO (your name)(your account type)] and initialed by you as “Read and Approved” **DO NOT SIGN DOCUMENTS AS LENDER**
 - Original Promissory Note – must include wet signature from borrower, amount, interest rate, payment amount, frequency of payments, and maturity date
 - Any other documents related to loan

Step 2:

Once you are ready to submit a package:

By Email: AllForms@AmericanIRA.com

By Fax: (828) 257-4948

By Mail: American IRA, LLC -135 Broad Street, Asheville NC 28801

Overnight: American IRA, LLC -135 Broad Street, Asheville NC 28801

Please Ensure:

- Lender Name: New Vision Trust Custodian FBO (your name)(your account type)
- Lender Address: Your mailing address
- All documents must be initialed on every page as Read and approved or they cannot be processed
- All documents will be signed by a New Vision Trust Company and/or authorized signer

**Need Help? Call 1-866-7500-IRA(472)
and a client services representative will
assist you today!**