

Privacy Notice

As the Depositor, you have chosen to do business with us, New Vision Trust Company, a state-chartered South Dakota Trust Company (“Custodian”) and/or American IRA, LLC a North Carolina, limited liability company (“Administrator”). As our client, the privacy of your personal nonpublic information is very important. We value our customer relationships and we want you to understand the protections provided with regard to your accounts with us.

INFORMATION WE MAY COLLECT

We collect nonpublic personal information about you from the following sources to provide custodial and account services related to your Custodial Account:

- Information we receive from you on your application and other forms;
- Information received about your transactions with us, or others, including account balances and account histories;

INFORMATION WE MAY SHARE

We do not sell or disclose any nonpublic information about you to anyone, except as permitted by law or as specifically authorized by you. Information we are allowed to share by federal law includes information to providers that process and service your accounts. All providers of services in connection with the custodian and administrator have agreed to the custodian and administrator’s confidentiality and security policies.

We reserve the right, in our sole discretion, to disclose information about you without notice, if it is necessary or appropriate to comply with applicable law, respond to legal claims and the legal process (including subpoenas), protect our rights, interests, or property (including that of our officers, directors, owners, employees, affiliates, successors and/or assigns) or if we believe in good faith that it is necessary to protect the personal safety of any person, including but not limited to: your safety, our safety (including that of our officers, directors, owners, employees, affiliates, successors and/or assigns) the safety of the public, or the safety of any third party. Disclosure of such information may include sensitive or personally identifiable information.

CONFIDENTIALITY AND SECURITY

We restrict access to nonpublic personal information to those employees who need such information to provide custodial and/or administrative services to you. We maintain physical, electronic, and procedural guidelines that comply with federal standards to guard your nonpublic personal information.

The Custodian and/or Administrator reserve the right to revise this notice at any time. Any changes to this policy will be available on the Custodian and/or Administrator’s website or by request at the office of the Custodian and/or Administrator.

If you have any questions regarding this policy, please go to the Administrator’s website at: WWW.AmericanIRA.com or contact the Custodian and/or Administrator.