

135 Broad Street, Asheville, NC 28801 Phone: (828) 257-4949, Fax (828)257-4948 Email: allforms@AmericanIRA.com

Payment Authorization Form



1 Account Information						
Your Name:					Account Number:	
How would you like this transaction processed? Standard Processing 72hours Express Processing 24hours (\$50 rush fee)						
2 Asset Description						
IRN/Asset Description/Property Address:					Percentage of Ownership:	
3 Payment Description						
Amount to be Paid:		Type of Expense:				
		☐Taxes ☐ Insurance ☐ Mortgage ☐ Utilities ☐ Homeowner Association Dues				
		□Other:				
Frequency of Payment:		Would you like to set up a recurring payment? Start Date: Ending Date:				
☐ One Time		\Box Monthly \Box Quarterly \Box Annually				
4 Fundin	g Instructio	ns Please sen	nd the funds via:	Wire 🔲 A	CH (\$5,000 limit) CHECK	
For WI	_		se complete the info below		or CHECK – Please complete the info below	
	Bank Name	e:	ABA Routing Number:	Make	Check Payable To:	
I am attaching Wire	D =1= O't== -	1 04-4		3/1-11/	211	
Instructions	Bank City a	Bank City and State:			Mail Check to:	
DO NOT	Account Holder Name: Account Number:			Addre	ess:	
COMPLETE NEXT	Address:			City	City, State, Zip:	
SECTION			City,	otate, zip.		
City, State,		Zip:			Send Check Via: If payment is over \$5,000 it will be mailed certified mail unless marked otherwise below.	
				□Regi	□Regular Mail □Overnight Mail □Certified Mail	
5 Signatures and Acknowledgement						
My account is self-directed and I, alone, am responsible for the selection, due diligence, management, review, and retention of all investments in my account. I agree that the Custodian and Administrator are not a fiduciary for my account, as the term is defined in the IRC, ERISA, or any other applicable federal, state, or						
local laws and this payment does not constitute a prohibited transaction as defined in IRC 4975. I acknowledge and confirm that I have received, read and						
understand each of the disclosures for my account(s) and direction(s) of investment, and consent and agree to the terms and conditions contained therein. I direct						
American IRA, LLC to execute the payment of the above-referenced expenses for the benefit of my account. I agree to hold American IRA, LLC harmless from any						
liability for any loss, damage, injury or expense which may occur as a result of the execution of this payment authorization form, a facsimile, electronic or other form of this request may be submitted if acceptable to the custodian. I understand that American IRA, LLC will have a reasonable amount of time to complete my						
instructions. I understand that if my request would cause my account to drop below the required minimum account cash balance, the request will not be						
processed. American Ira, LLC may contact me for verbal confirmation of my expense payment instructions, which may cause delays if I cannot be reached at the						
phone number listed on file. By my signature below, I confirm that I have read and consent to the terms of this document and I further acknowledge that I have read and consent to the terms						
of the New Account Application, Custodial Agreement (Form 5305, 5305-A, 5305-SA, 5305-SA, 5305-SEP, 5305-C or 5305-EA, as application, "collectively referred						
to as "5305" or 401K Plan Agreement ("Sponsored Plan") as applicable, Fee Schedule, Account Disclosure Statement and any other documents that govern my Custodial Account or Sponsored Plan, as such documents are currently written, or as they may be amended from time to time, (the "Documents"), which are						
incorporated by reference herein. (In the event of a conflict between the Documents and the 5305 and/or Sponsored Plan applicable to my Custodial Account, the 5305 or Sponsored Plan shall govern).						
the 3303 of 3pons	oreu Fiair Shan go	verrij.				
Signature: Date:						
Please note we will retain enough cash in your Custodial Account to maintain your minimum required balance, and to cover						
any investment-related fees or any unpaid fees before sending your requested amount. If there are insufficient funds to cover the minimum balance and/or fees, your request will be put <u>on hold</u> until sufficient funds are available.						